

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

08/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,697.54	0.3	(0.3)	21.5	21.2	3.5	3.1	1.84%
MSCI Emerging Markets Index	1,137.41	(0.0)	5.8	15.5	15.2	1.9	1.7	2.71%
MSCI FM FRONTIER MARKETS	566.47	0.4	6.3	-	11.7	1.0	1.6	4.57%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	600.95	(0.1)	5.5	10.3	13.9	1.7	1.7	4.52%
Muscat Stock Exchange MSX 30 Index	4,351.79	(0.0)	(4.9)	#N/A N/A	12.5	0.9	0.8	6.34%
Tadawul All Share Index	11,367.79	(0.3)	(5.6)	17.8	22.2	2.2	2.4	3.97%
Dubai Financial Market General Index	5,315.77	(0.4)	3.0	9.6	11.4	1.5	1.1	5.57%
FTSE ADX GENERAL INDEX	9,626.94	0.2	2.2	17.5	21.9	2.5	2.4	2.35%
Qatar Exchange Index	10,520.04	0.4	(0.5)	11.6	14.1	1.3	1.5	4.74%
Bahrain Bourse All Share Index	1,917.13	0.3	(3.5)	14.2	11.3	1.3	1.0	4.09%
Boursa Kuwait All Share Price Return Ir	8,010.75	0.0	8.8	17.9	21.0	1.8	1.6	3.37%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	596.36	0.1	4.7	16.5	17.1	1.9	1.8	2.69%
MSCI AC Asia Ex. Japan Index	738.46	0.1	4.9	16.0	16.8	1.8	1.7	0.00%
Nikkei 225	36,928.63	0.4	(7.4)	18.2	25.5	1.9	1.9	1.99%
S&P/ASX 200	8,191.65	0.2	0.4	20.4	19.4	2.3	2.2	3.61%
Hang Seng Index	22,775.92	0.4	13.5	11.5	11.0	1.3	1.1	3.73%
NSE Nifty 50 Index	24,273.80	(0.6)	2.7	22.8	24.0	3.6	3.3	1.28%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	178.53	(0.5)	5.1	15.0	16.3	2.1	2.0	3.25%
MSCI Emerging Markets Europe Index	143.26	1.0	21.0	10.6	7.3	1.3	1.0	3.51%
FTSE 100 Index	8,593.75	0.4	5.1	12.6	14.1	1.9	1.8	3.70%
Deutsche Boerse AG German Stock Inc	23,369.81	1.1	17.4	18.6	15.6	1.9	1.7	2.44%
CAC 40	7,711.39	1.1	4.5	16.0	16.0	1.9	1.8	3.12%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,596.99	0.4	(3.9)	24.1	24.0	4.6	4.2	1.40%
S&P 500 INDEX	5,631.28	0.4	(4.3)	24.1	23.6	4.8	4.4	1.36%
Dow Jones Industrial Average	41,113.97	0.7	(3.4)	22.8	21.5	5.4	4.8	1.74%
NASDAQ Composite Index	17,738.16	0.3	(8.1)	33.1	37.7	6.4	6.0	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	519.52	-1.0	-5.5	-37%	128%
Gold Spot \$/Oz	3,341.02	-0.7	27.3	-3%	218%
BRENT CRUDE FUTR Jul25	62.05	1.5	-15.3	-26%	33%
Generic 1st'OQA' Future	62.28	0.8	-18.1	-50%	237%
LME COPPER 3MO (\$)	9,419.50	-1.2	7.4	-13%	117%
SILVER SPOT \$/OZ	32.43	-0.1	12.2	-7%	171%

Source: FSC

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Muscat Stock Exchange

Close	4,351.79		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-1.35	-0.03%						
Previous Close	4,353.15		Financial Sector	7,698.88	7,700.24	-0.02%	0.76%	-0.35%
Open	4,353.60		Industry Sector	5,960.13	5,958.39	0.03%	-0.01%	13.08%
Day's High	4,353.60		Services Sector	1,552.14	1,553.46	-0.08%	0.92%	-10.95%
Day's Low	4,340.06							
YTD Change	-4.91%							
Volume Mn	81.84							
MSX30 Value Traded Mn	10.05							
Traded Securities	52							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
RAYSUT CEMENT	0.098	7.69%	JABAL REIF	0.099	-4.81%	OQ BASE INDUSTRIES	0.104	52660.67
OMAN EDUCATION & TRAINING INVES	1.200	7.14%	GALFAR ENGINEERING & CONTRACTING	0.060	-3.23%	OQ GAS NETWORKS	0.132	7127.67
Omaniya.Fin.B.2025	0.071	5.97%	MUSANDAM POWER	0.250	-1.96%	AL SUWADI POWER	0.071	4068.22
DHOFAR GENERATING	0.055	5.77%	AI MAHA PETROLEUM PRODUCTS MARKET	1.000	-1.96%	BANK MUSCAT	0.265	3592.24
TAKAFUL OMAN	0.045	4.65%	SEMBICORP SALALAH	0.105	-1.87%	OQ EXPLORATION AN	0.265	3330.17

Saudi Exchange

Close	11,367.79		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-30.95	-0.27%	Tadawul Banks	12,405.24	12,372.44	0.27%	-0.55%	-2.05%
Previous Close	11,398.74		Tadawul Energy	4,710.08	4,717.37	-0.15%	-1.57%	-2.15%
Open	11,437.00		Tadawul Utilities	10,546.41	10,507.31	0.37%	-4.17%	-6.23%
Day's High	11,454.94		Tadawul Telecom	8,843.12	8,901.69	-0.66%	-3.96%	-4.73%
Day's Low	11,334.48		Tadawul Insurance	9,258.40	9,386.93	-1.37%	-1.81%	-0.44%
YTD Change	-5.56%		Tadawul Retailing	7,408.67	7,448.93	-0.54%	-1.92%	-2.73%
Volume Mn	206,209.33		Tadawul Food & Beverages	5,288.85	5,323.26	-0.65%	-1.77%	-3.05%
Value Traded Mn	4,813.18		Tadawul Media	20,293.54	20,581.44	-1.40%	-3.78%	-6.46%
Traded / Listed Stocks	253	228	Tadawul Materials	5,091.26	5,118.88	-0.54%	-1.30%	-2.16%
			Tadawul Capital Goods	13,819.91	13,899.30	-0.57%	-0.49%	-1.15%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ENMA AL-RAWABI COMPANY	24.7	6.47%	UNITED CO-OPERATIVE ASSURANC	8.01	-9.80%	AL-BAHA DEVELOPMI	3.87	8152.49
SAUDI ARABIAN COOP INS CO	15.36	5.21%	GULF GENERAL COOPERATIVE INS	7.87	-8.70%	BATIC INVESTMENTS	2.22	6830.54
ARABIAN CONTRACTING SERVICES	134.6	4.67%	MIDDLE EAST HEALTHCARE CO	65.10	-7.92%	ALINMA BANK	28.30	6235.53
SAUDI CHEMICAL CO HOLDING	8.99	3.21%	GULF UNION COOPERATIVE INSUR	13.52	-6.50%	SAUDI CHEMICAL CO	8.99	6202.51
ARAB SEA INFORMATION SYSTEMS	5.94	3.13%	NASEEJ FOR TECHNOLOGY CO	47.00	-6.00%	FAWAZ ABDULAZIZ A	15.54	5381.49

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,315.77							
Change	-21.75	-0.41%						
Previous Close	5,337.52		Real Estate & Construction	49,434.00	49,434.00	0.00%	0.00%	0.00%
Open	5,337.52		Banking	49,434.00	49,434.00	0.00%	0.00%	0.00%
			Investment and Financial	49,434.00	49,434.00	0.00%	0.00%	0.00%
Day's High	5,348.06		Insurance	49,434.00	49,434.00	0.00%	0.00%	0.00%
Day's Low	5,305.54		Consumer Staples	49,434.00	49,434.00	0.00%	0.00%	0.00%
YTD Change	0.03		Services	49,434.00	49,434.00	0.00%	0.00%	0.00%
			Industrial	49,434.00	49,434.00	0.00%	0.00%	0.00%
Volume Mn	95,409.53		Telecommunication	49,434.00	49,434.00	0.00%	0.00%	0.00%
Value Traded Mn	413.24		Transportation	49,434.00	49,434.00	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	1.33	2.31%	EMIRATES INVESTMENT BANK	74.6	-6.75%	UNION PROPERTIES F	0.58	10,005.56
DUBAI FINANCIAL MARKET PJSC	1.47	1.38%	EMAAR DEVELOPMENT PJSC	13.3	-2.92%	EMAAR PROPERTIES I	13.45	9,675.60
DUBAI ELECTRICITY & WATER AU	2.66	1.14%	AL RAMZ CORPORATION INVESTME	1.2	-1.64%	EMAAR DEVELOPMEI	13.30	8,807.13
DEYAAR DEVELOPMENT PJSC	0.91	1.11%	EMIRATES NBD PJSC	21.3	-1.62%	DUBAI ELECTRICITY &	2.66	6,953.98
ARAMEX PJSC	2.78	1.09%	EMAAR PROPERTIES PJSC	13.45	-1.10%	DRAKE & SCULL INTEI	0.31	5,732.61

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,626.94							
Change	15.95	0.17%						
Previous Close	9,610.99		Financial	17,558.80	17,550.29	0.05%	0.68%	1.31%
Open	9,610.99		Telecommunication	4,238.49	4,229.52	0.21%	-0.96%	-0.86%
			Consumer Services	9,136.54	9,255.34	-1.28%	-2.09%	-0.64%
Day's High	9,657.24		Basic Material	4,723.93	4,723.93	0.00%	-0.60%	0.37%
Day's Low	9,610.99		Industrials	2,521.24	2,523.23	-0.08%	-0.91%	-0.50%
YTD Change	2.21%		Utilities	12,514.98	12,395.79	0.96%	0.00%	-0.63%
			Energy	2,166.48	2,157.94	0.40%	2.32%	2.83%
Volume Mn	408,173.26		Health Care	1,992.09	1,985.39	0.34%	-2.29%	-2.91%
Value Traded Mn	1,535.80		Real Estate	12,451.90	12,172.09	2.30%	2.66%	2.31%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL BUHAIRA NATIONAL INSURANC	2.99	10.74%	ABU DHABI NATIONAL TAKAFUL C	4.5	-10.00%	MULTIPLY GROUP	2.22	53100.55
APEX INVESTMENT CO PSC	4.23	5.49%	RAS AL KHAIMA POULTRY	1.56	-8.24%	RAK PROPERTIES	1.27	23962.69
GULF CEMENT CO	0.681	4.77%	NATIONAL BANK OF RAS AL-KHAI	6.6	-3.65%	ESHRAQ INVESTMEN'	0.44	20231.68
RAK PROPERTIES	1.27	3.25%	ABU DHABI SHIP BUILDING CO	5.71	-2.73%	ADNOC DRILLING CO	5.22	18035.36
ARAM GROUP	1.49	2.76%	GULF PHARMACEUTICAL IND PSC	1.35	-2.17%	ALDAR PROPERTIES P	8.49	16320.64

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Qatar Stock Exchange

Close	10,520.04		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	41.42	0.40%	Total Return	24,817.76	24,720.04	0.40%	0.69%	0.58%
Previous Close	10478.62		Rayan Islamic	5,042.31	5,026.16	0.32%	0.59%	0.29%
Open	10478.62		All Share	3,874.68	3,860.96	0.36%	0.71%	0.57%
			Banks & Finance	4,804.09	4,778.89	0.53%	1.07%	1.36%
Day's High	10557.28		Industrials	4,130.41	4,138.56	-0.20%	-1.17%	-2.78%
Day's Low	10478.62		Transportation	5,856.73	5,782.23	1.29%	4.05%	4.76%
YTD Change	-0.00482919		Real Estate	1,650.93	1,644.40	0.40%	1.10%	1.01%
			Insurance	2,294.21	2,302.63	-0.37%	-1.07%	-1.64%
Volume Mn	197.929		Telecommunications	2,216.91	2,215.71	0.05%	0.74%	0.64%
Value Traded Mn	429.5292		Consumer Goods	7,931.77	7,931.81	0.00%	-0.11%	0.07%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
VODAFONE QATAR	2.56	3.52%	OOREDOO QPSC	12.71	-1.17%	LESHA BANK LLC	1.63	27142.61
LESHA BANK LLC	1.63	3.04%	QATAR NATIONAL CEMENT CO	3.41	-1.13%	AL RAYAN BANK	2.28	20619.49
QATAR NAVIGATION	11.30	1.44%	AL FALEH EDUCATION HOLDING	0.71	-0.84%	MAZAYA REAL ESTAT	0.61	18938.80
UNITED DEVELOPMENT CO	1.06	1.34%	QATAR INSURANCE CO	1.88	-0.79%	MESAIEED PETROCHE	1.38	11432.93
COMMERCIAL BANK PSQC	4.38	1.34%	QATAR EXCHANGE INDEX ETF	10.28	-0.67%	AAMAL CO	0.82	11402.25

Bahrain Bourse

Close	1,917.13		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	5.59	0.29%	MSCI Bahrain	152.96	152.81	0.10%	-0.01%	-0.01%
Previous Close	1,911.54		MSCI Bahrain Domestic Islamic	59.32	59.25	0.12%	-0.22%	-0.22%
Open	1,911.54		MSCI Bahrain Net TR USD	434.29	433.88	0.10%	-0.02%	-0.02%
Day's High	1917.130							
Day's Low	1911.540							
YTD Change	-3.46%							
Volume Mn	3,092.04							
Value Traded Mn	0.710							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.43	10.00%	ZAIN BAHRAIN BSCC	0.12	-0.83%	AL SALAM BANK BSC	0.21	1079.87
BAHRAIN ISLAMIC BANK	0.09	5.88%	BBK BSC	0.50	-0.60%	BAHRAIN ISLAMIC BA	0.09	201.85
ARAB BANKING CORP BSC-\$US	0.35	1.45%	-	-	-	NATIONAL BANK OF I	0.49	156.31
APM TERMINALS BAHRAIN BSC	1.09	1.40%	-	-	-	GFH FINANCIAL GROU	0.29	149.99
SEEF PROPERTIES	0.12	0.82%	-	-	-	ZAIN BAHRAIN BSCC	0.12	100.00

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Boursa Kuwait

Close	8,010.75		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	3.60	0.04%	Industrials	758.52	758.67	-0.02%	0.80%	4.82%
Previous Close	8,007.15		Banks	2,013.72	2,015.67	-0.10%	0.45%	11.27%
Open	7,999.34		Consumer Service	1,088.38	1,077.42	1.02%	3.69%	8.98%
			Technology	1,120.35	1,120.35	0.00%	-0.64%	7.69%
Day's High	8,021.79		Real Estate	1,599.29	1,600.65	-0.08%	0.52%	18.19%
Day's Low	7,992.36		Financial Services	1,492.06	1,483.54	0.57%	0.87%	-1.23%
YTD Change	8.80%		Telecom	1,034.79	1,037.79	-0.29%	0.46%	1.68%
			Health Care	580.60	580.60	0.00%	0.00%	26.69%
Volume Mn	0.38		Insurance	1,813.06	1,784.49	1.60%	0.16%	-11.78%
Value Traded Mn	94.57		Basic Materials	917.05	915.68	0.15%	0.71%	0.64%
Traded / Listed Stocks	141	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
NATIONAL PETROLEUM SERVICES	1175.00	13.75%	NATIONAL CONSUMER HOLDING CO	111.00	-8.26%	NATIONAL CONSUME	111.00	39102.14
METAL & RECYCLING CO	221.00	9.95%	TIJARA AND REAL ESTATE INVES	66.90	-6.82%	AL SAFAT INVESTME	129.00	34573.10
JAZEERA AIRWAYS CO KSC	1360.00	9.15%	FUTURE KID ENTERTAINMENT AND	127.00	-4.51%	WARBA BANK KSCP	237.00	28610.35
GULF INVESTMENT HOUSE KSC	615.00	7.71%	AMAR FINANCE & LEASING CO	65.40	-4.11%	KUWAIT INTERNATIO	236.00	14953.90
KUWAIT REAL ESTATE HOLDING C	35.90	6.85%	SHUAIBA INDUSTRIAL CO	177.00	-3.80%	KUWAIT FINANCE HO	734.00	13784.10

Source: FSC